



BANCA FINNAT

Headquarters: Rome – Palazzo Altieri - Piazza del Gesù, 49 - 00186

Share Capital: Euro 72,576,000.00 - Tax Code 00168220069

VAT Number 00856091004 - Rome Business Register no. 444286

**NOTICE OF DEPOSIT OF THE ISSUER'S RELEASE IN RELATION TO THE TOTAL
MANDATORY TENDER OFFER PURSUANT TO ART. 102 AND 106, PARAGRAPHS 1 AND
109 OF LEGISLATIVE DECREE 58/1998 PROMOTED BY P.N. 1898 S.R.L.**

Please be informed that the press release drawn up pursuant to art. 103, paragraph 3, of Legislative Decree no. 58/1998 and art. 39 of the Consob Regulation adopted with resolution no. 11971/1999, as subsequently amended in relation to the mandatory full public purchase offer pursuant to Articles 102 and 106, paragraphs 1 and 109 of the TUF, promoted by P.N. 1898 S.r.l. and concerning the ordinary shares of Banca Finnat, as approved by the Board of Directors of Banca Finnat Euramerica S.p.A. on October 19th, 2022, is available to the public at the headquarters, on the website www.bancafinnat.it under IR, at Borsa Italiana S.p.A., and on the authorised platform on website www.emarketstorage.com.

Rome, October 27th 2022

Chairman of the Board of Directors
Marco Tofanelli