



BANCA FINNAT

Registered Office: Rome (RM) Piazza del Gesù, 49 Postcode 00186

Share Capital: Euro 72,576,000.00 - Fiscal code: 00168220069

Tax code 00856091004 - REA Rome n.: 444286

FINANCIAL REPORT AS AT 31.12.2016

Please be informed that the Shareholders' Meeting held on April 27th, 2017, approved the Financial Statements as of December 31st, 2016. Please note that the below documents are available at the registered office in Rome, Piazza del Gesù n. 49, on the Bank's website www.bancafinnat.it in the IR section, at Borsa Italiana S.p.A. and also on the authorised storage mechanism SDIR-NIS/NIS-Storage (www.emarketstorage.com), as follows:

- the Financial Statements as of December 31st, 2016
- the Consolidated Balance Sheet as of December 31st, 2016,
- the management report and the certificate pursuant to art. 154 bis, paragraph 5 of the Legislative Decree n. 58/98,
- the reports of the Board of Statutory Auditors and the Independent Auditing Firm,
- the annual report on corporate governance prepared in accordance with the art. 123 bis of the Consolidated Law on Financial Intermediaries

The Shareholders' Meeting report will be also available in the same ways as provided by law.

DIVIDEND PAYMENT

The shareholders are advised that, pursuant the resolution taken during the General Meeting on April 27th, 2017, starting from May 17th, 2017 (detachment date May 15th, 2017) a dividend of 0.010€ per ordinary share (coupon n. 33) will be paid, before deductions as provided by law. The shareholders may collect the dividend from their respective intermediaries. In case of sharers not yet dematerialized, the shareholders must previously deliver them to an authorized intermediary in order to register them in an centralized management system, in dematerialized form.

Rome, on April 28th, 2017

The Chair of the Board of Directors'
Ms. Flavia Mazzarella