



Registered office: Roma – Palazzo Altieri - Piazza del Gesù, 49
Share capital: Euro 72.576.000,00 Tax Identification No. 00168220069
VAT Registration 00856091004 R.E.A. of Rome no. 444286

EXTRACT FROM THE NOTICE OF GENERAL MEETING

(pursuant to Article 125-bis(1) of Legislative Decree 58/1998)

The Shareholders of Banca Finnat Euramerica S.p.A. are invited to attend the Ordinary General Meeting at the company's registered office in Roma – Palazzo Altieri – Piazza del Gesù 49 – on 28 April 2015, at 10.00 am, at first call, and on 29 April 2015, at second call, at the same place and time, to transact the business set out in the following:

AGENDA

- 1. Financial statements at 31 December 2014, accompanied by the related reports by the Board of Directors, the Board of Statutory Auditors and the Firm appointed to audit the accounts. Proposed allocation of the operating profit. Related and ensuing resolutions. Presentation of the consolidated financial statements at 31 December 2014;*
- 2. Appointment of the members of the Board of Directors for the financial periods ending on 31 December 2015, 2016 and 2017, subject to the prior determination of their number and remuneration; related and ensuing resolutions;*
- 3. Appointment of the Honorary Chairperson and determination of his/her term of office; determination of his/her remuneration;*
- 4. Appointment of the members of the Board of Statutory Auditors and of its Chairperson for the financial periods ending on 31 December 2015, 2016 and 2017; determination of the their remuneration; 2. related and ensuing resolutions;*
- 5. Authorisation to purchase and/or dispose of own shares; 2. related and ensuing resolutions;*
- 6. Remuneration Report, pursuant to article 123-ter of Legislative Decree 58/98, including information on the company's remuneration policy with respect to its Directors, Employees and freelance Collaborators. Related and ensuing resolutions.*

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The information relating to:

- attendance of the General Meeting (the record date, in this respect, is 17 April 2015);
- voting by proxy and through the Designated Representative;
- how to exercise the right to place questions on the business set out in the agenda above;
- how to exercise the right to add items to the agenda and to present new proposals for decision;
- where to find the reports on the business to be transacted and the other documents relating to the General Meeting;
- the appointment of the Directors and Auditors based on a list voting system;
- the share capital

is provided in the notice calling the meeting and can be consulted at www.bancafinnat.it (“Agenda and Documents” page).

The Chairman of the Board of Directors
(Giampietro Nattino)